

CLIENT INFORMATION FORM

Today's Date ____/____/____ (Date of Appointment)

Please press firmly

Patient Name: _____ Sex: ____ Age: ____
last first middle

Address: _____ Apt.# _____

City: _____ State: _____ Zip Code: _____

All statements and office correspondences will be sent to the above address

Please check the number(s) where we may contact you/leave a message:

Home Phone () _____ Work Phone () _____ Ext. ____ Cell Phone () _____

Which number would you prefer us to try first? Home Work Cell Second?: Home Work Cell

Patient's SS# : _____ - _____ - _____ Birthdate: ____/____/____ Marital Status: _____

Emergency Contact Person: _____ Phone Number: () _____ Relationship _____

IF MINOR: Mother's Name _____ Father's Name _____

Name of ***all Legal*** Guardian(s): _____ Phone Number: () _____

Client lives with: Both parents Mother Father Other _____

NAME OF PROVIDER YOU ARE SEEING TODAY? _____

WHO REFERRED YOU TO THE PROVIDER YOU ARE SEEING TODAY? _____

Do you want your clinician to communicate any information with your Primary Care Provider (PCP)?

YES NO

If you want information shared with other outside professionals, family or agencies please let your MD/Therapist know. Please note, no information will be shared with any NON PRA professional, family or agency without your written consent.

Financially Responsible Party: Patient Insured Person (other than patient) Other _____

Patient's relationship to the policy holder: (circle one) self spouse child other: _____

Insured Person's Information:

Insured Person/Responsible Party Name _____

Address: _____ Apt.# _____

City: _____ State: _____ Zip Code: _____

Home # () _____ Work # () _____ Ext. ____ Insured Date of Birth: ____/____/____

Insurance Company: _____ **Circle:** HMO PPO POS Other _____

Insured ID# _____ Insured SS# : _____ - _____ - _____

Group/Plan #: _____ **Insurance Co. Phone #:**() _____

Employer of Policy holder: _____ Insurance Effective Date: ____/____/____

Do you have a secondary insurance? YES NO

OUR OFFICE DOES NOT BILL SECONDARY INSURANCE COMPANIES. THIS IS THE RESPONSIBILITY OF THE CLIENT. WE WILL PROVIDE ALL INFORMATION FOR THE CLIENT TO BILL SECONDARY INSURANCE COMPANY DIRECTLY.